This brochure supplement provides information about Thais Gruenwald Gaspar that supplements the BRAINVEST WEALTH MANAGEMENT LLC brochure. You should have received a copy of that brochure. Please contact Thais Gruenwald Gaspar if you did not receive BRAINVEST WEALTH MANAGEMENT LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Thais Gruenwald Gaspar is also available on the SEC's website at www.adviserinfo.sec.gov.



BRAINVEST WEALTH MANAGEMENT LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Thais Gruenwald Gaspar

Personal CRD Number: 7163807 Investment Adviser Representative

> BRAINVEST WEALTH MANAGEMENT LLC 1221 Brickell Ave., Suite 1750 Miami, FL 33131 (305) 224-8834 <u>thais@brainvest.com</u>

> > UPDATED: 08/01/2025

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Name: Thais Gruenwald Gaspar

Born: 1988

Educational Background and Professional Designations.

Education:

MBA, Duke University – North Carolina, USA 2016 BA, Insper Instituto de Ensino e Pesquisa – Brazil 2011

Business Background:

03/2024 - Present: Designated Manager (with signatory authority)

Brainvest Wealth Management LLC

06/2025 - Present: Board Member

Philae Fund Structure

08/2019- Present: Investment Adviser Representative

Brainvest Wealth Management LLC

11/2018 - Present: Alternative Investment Strategist

Brainvest Wealth Management

07/2017 - 11/2018: Business Development Manager

Brainvest Assessoria Financeira

08/2016 - 06/2017: Treasury and Corporate Finance Senior Analyst

ToysRUs

07/2014 - 05/2016: MBA Grad Student

Duke University

11/2013 - 04/2014: Investment Bank Senior Analyst

Greenhill & Co.

09/2011 - 11/2013: Investment Bank Analyst

Banco Fator

08/2007 - 06/2011: College Student Insper Instituto de Ensino e Pesquisa

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Thais Gruenwald Gaspar also serves as a Director for SW Iteram US Advisors LLC and as a portfolio manager for certain third-party funds in which Brainvest clients may invest. These roles are independent of her responsibilities at Brainvest Wealth Management LLC but may give rise to potential conflicts of interest. While Ms. Gaspar does not participate in Brainvest's investment committee or in portfolio allocation decisions, Brainvest has established and enforces policies and procedures designed to identify, monitor, and mitigate such conflicts, ensuring that the best interests of clients remain the firm's top priority.

ITEM 5: ADDITIONAL COMPENSATION

Thais Gruenwald Gaspar serves as a Board Member of the Philae fund structure and receives compensation for that role. This compensation is separate from her compensation at Brainvest Wealth Management LLC. The firm monitors such roles and compensation to ensure no conflict of interest arises and client interests are maintained.

ITEM 6: SUPERVISION

As a representative of Brainvest Wealth Management LLC, Thais Gruenwald Gaspar is supervised by Catalina Rey, the firm's Chief Compliance Officer. Catalina Rey is responsible for ensuring that Ms. Gaspar complies with all applicable regulations, as well as the firm's Code of Ethics and compliance policies. Catalina Rey can be reached at (305) 224-8834.