

This brochure supplement provides information about Jose Antonio Arias Trejo that supplements the BRAINVEST WEALTH MANAGEMENT LLC brochure. You should have received a copy of that brochure. Please contact Jose Antonio Arias Trejo if you did not receive BRAINVEST WEALTH MANAGEMENT LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jose Antonio Arias Trejo is also available on the SEC's website at www.adviserinfo.sec.gov.



BRAINVEST WEALTH MANAGEMENT LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jose Antonio Arias Trejo

Personal CRD Number: 8047518

Investment Adviser Representative

BRAINVEST WEALTH MANAGEMENT LLC

1221 Brickell Ave., Suite 1750

Miami, FL 33131

(305) 224-8834

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ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Name: Jose Antonio Arias Trejo

Born: 1988

Educational Background and Professional Designations:

Education:

- Master's Degree in Wealth Management, University of Geneva – 2018 to 2021
- Bachelor's Degree in Industrial Engineering, Universidad Iberoamericana, Ciudad de México – 2007 to 2011

Licenses and Certifications:

- Passed CFA Level III, CFA Institute – 2017
- Certificate in Investment Analysis, ITAM – Issued January 2014

Business Background:

07/2023 – Present: Cross-Asset Investment Specialist
Brainvest International – Miami, Florida

02/2022 – 06/2023: Relationship Manager – Mexico
Brainvest International – Mexico City, Mexico

03/2019 – 01/2022: Investment Specialist
Brainvest International – Geneva, Switzerland

09/2017 – 07/2018: Fixed Income & Derivatives Analyst
Casa de Bolsa Finamex – Mexico City, Mexico

08/2016 – 08/2017: Senior Risk Management Analyst
Casa de Bolsa Finamex – Mexico City, Mexico

07/2015 – 07/2016: Equity Strategy Analyst
Casa de Bolsa Finamex – Mexico City, Mexico

03/2014 – 06/2015: Management Analyst
Casa de Bolsa Finamex – Mexico City, Mexico

09/2011 – 02/2014: Continuous Improvement Projects Analyst
DuPont – Mexico

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jose Antonio Arias Trejo is not engaged in any other investment-related business or occupation outside of his role at Brainvest Wealth Management LLC.

Item 5: Additional Compensation

Jose Antonio Arias Trejo does not receive any economic benefit from any person, company, or organization outside of Brainvest Wealth Management LLC in connection with the advisory services he provides.

Item 6: Supervision

As a representative of Brainvest Wealth Management LLC, Jose Antonio Arias Trejo is supervised by Catalina Rey, the firm's Chief Compliance Officer. Ms. Rey is responsible for ensuring that Mr. Arias Trejo adheres to all applicable regulations and the firm's compliance policies. She can be reached at (305) 224-8834.